

ANNEXURE II
 SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2010

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (A) | INDIVIDUALS/ HINDU UNDIVIDED FAMILY | 8 | 11092620 | 11092620 | 20.23 | 20.23 | 0 | 0.00 |
| (B) | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER | | | | | | | |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | RBI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | EMP. WELFARE FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A)(1) | 8 | 11092620 | 11092620 | 20.23 | 20.23 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (A) | INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY

| | | | | | | | | |
|-----|---------------------------------------|---|----------|----------|-------|-------|---|------|
| (B) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | ANY OTHER | | | | | | | |
| | DIRECTORS & THEIR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | RELATIVES | | | | | | | |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | EMP.WELFARE FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUST | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL(A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TOTAL | 8 | 11092620 | 11092620 | 20.23 | 20.23 | 0 | 0.00 |
| | SHAREHOLDING OF | | | | | | | |
| | PROMOTER AND | | | | | | | |
| | PROMOTER GROUP | | | | | | | |
| | (A) = | | | | | | | |
| | (A) (1)+(A) (2) | | | | | | | |
| (B) | PUBLIC | | | | | | | |
| | SHAREHOLDINGS | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (A) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | FINANCIAL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | INSTITUTIONS/ BANKS | | | | | | | |
| (C) | CENTRAL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GOVERNMENT/ STATE GOVERNMENT(S) | | | | | | | |
| (D) | VENTURE CAPITAL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FUNDS | | | | | | | |
| (E) | INSURANCE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | COMPANIES | | | | | | | |
| (F) | FOREIGN | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | INSTITUTIONAL INVESTORS | | | | | | | |
| (G) | FOREIGN VENTURE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | CAPITAL INVESTORS | | | | | | | |
| (H) | ANY OTHER | | | | | | | |
| | FOREIGN FIN INST | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN MUT.FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | F.F.I./BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | STRESSED ASSET | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | STABILISATION | | | | | | | |
| | FUND | | | | | | | |
| | STATE FIN. CORP. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL(B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY

| | | | | | | | | |
|-----|---|------|----------|----------|--------|--------|---|------|
| (2) | NON-INSTITUTIONS | | | | | | | |
| (A) | BODIES CORPORATE | 165 | 4531499 | 4486499 | 8.26 | 8.26 | 0 | 0.00 |
| (B) | INDIVIDUALS | | | | | | | |
| | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 6308 | 25508978 | 23849978 | 46.52 | 46.52 | 0 | 0.00 |
| | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 28 | 12539104 | 11833104 | 22.86 | 22.86 | 0 | 0.00 |
| (C) | ANY OTHER | | | | | | | |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN NATIONALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESCROW ACCOUNT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | MARKET MAKER | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | NRI | 10 | 546100 | 546100 | 1.00 | 1.00 | 0 | 0.00 |
| | OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SHARES INTRANSIT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | HUF | 45 | 621699 | 621699 | 1.13 | 1.13 | 0 | 0.00 |
| | NRIS/OCBS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN CORPORATE BODIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | CUSTODIAN OF ENEMY PROPERTY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN COLLABORATORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS/ESPS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (B) (2) | 6556 | 43747380 | 41337380 | 79.77 | 79.77 | 0 | 0.00 |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | 6556 | 43747380 | 41337380 | 79.77 | 79.77 | 0 | 0.00 |
| | TOTAL (A)+(B) | 6564 | 54840000 | 52430000 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| 1 | PROMOTER AND PROMOTER GROUP | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | PUBLIC | 0 | 0 | 0 | N. A. | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 6564 | 54840000 | 52430000 | N. A. | 100.00 | 0 | 0.00 |

INTRODUCTORY SUB-TABLE (I)(A)
 SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/12/2010

| PARTLY PAID-UP SHARES:- | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY |
|--|---------------------------------|--|--|
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- D | 0 | 0.0000 | 0.0000 |
| OUTSTANDING CONVERTIBLE SECURITIES:- | NO. OF OUTSTANDING SECURITIES | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- E | 0 | 0.0000 | 0.0000 |
| WARRANTS:- | NUMBER OF WARRANTS | AS A % OF TOTAL NUMBER OF WARRANTS | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- F | 0 | 0.0000 | 0.0000 |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F) | 54840000 | N.A. | 100.000 |

SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY
(I)(B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|-------------------------|------------------------|-----------------------|--|-----------------|--|-------------------------|---|---------------------------------------|--|--|
| | | NUMBER OF SHARES HELD | AS A % OF GRAND TOTAL | NUMBER | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I)(A) | NUMBER OF WARRANTS HELD | AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | VISHWAMBHAR LAL KEDIA | 525000 | 0.96 | 0 | 0.00 | 0.00 | | | | | |
| 2 | MEENA KEDIA | 1085000 | 1.98 | 0 | 0.00 | 0.00 | | | | | |
| 3 | VISHWAMBERLAL GUPTA | 1296000 | 2.36 | 0 | 0.00 | 0.00 | | | | | |
| 4 | SAVITRI BAI . | 1324000 | 2.41 | 0 | 0.00 | 0.00 | | | | | |
| 5 | SHOBHA KEDIA . | 1350000 | 2.46 | 0 | 0.00 | 0.00 | | | | | |
| 6 | ASHOK KUMAR KEDIA | 1373300 | 2.50 | 0 | 0.00 | 0.00 | | | | | |
| 7 | SAVITHA KEDIA | 1817388 | 3.31 | 0 | 0.00 | 0.00 | | | | | |
| 8 | ABHISHEK KEDIA | 2321932 | 4.23 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL | 11092620 | 20.23 | 0 | | 0.00 | | | | | |

(I)(C)(I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) +(C) INDICATED IN STATE -MENT AT PARA(I)(A)ABOVE} | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | NUMBER OF WARRANTS HELD | AS A %OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | ASHA RANI VIJAYVARGIYA | 1962000 | 3.58 | | | | | |
| 2 | PRABHA VIJAY VARGIYA | 1490000 | 2.72 | | | | | |
| 3 | RAJESH VIJAY VARGIYA (2) | 1385900 | 2.53 | | | | | |
| 4 | SUPRIYA VIJAY VARGIYA | 1137000 | 2.07 | | | | | |
| 5 | MUKESH VIJAY VARGIYA | 932077 | 1.70 | | | | | |
| 6 | GAUTAM GUPTA | 760000 | 1.39 | | | | | |
| 7 | KOKILA SHAILESHBHAI SHAH | 696900 | 1.27 | | | | | |
| 8 | RAHUL KRISHNARAO BALPANDE | 632000 | 1.15 | | | | | |
| | TOTAL | 8995877 | 16.40 | | | | | |

SCRIP CODE : 531976 SCRIP NAME : KEDIA INFOTECH LIMITED RS-1 SCRIP TYPE :- EQUITY
(I)(C)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) +(C) INDICATED IN STATE -MENT AT PARA(I)(A)ABOVE} | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCL -UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | | | NUMBER OF WARRANTS HELD | AS A %OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| | | | | | | | | |
| | TOTAL | 0 | 0.00 | | | | | |

(I)(D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) +(C) INDICATED IN STATE -MENT AT PARA(I)(A)ABOVE} |
|----------|-------------------------|----------------------------|---|
| | NOT APPLICABLE | N.A. | .N.A. |

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL(A)+(B)+(C) INDICATED IN STATEMENT AT PARA(I)(A)ABOVE} |
|----------|---|---------------------------|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE} |
|----------|-----------------------|---|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |